

RECORDATION NO. 17033-D FILED

MAR 17 '08 -9 00 AM

SURFACE TRANSPORTATION BOARD

ALVORD AND ALVORD  
ATTORNEYS AT LAW  
1050 SEVENTEENTH STREET, N.W.  
SUITE 301  
WASHINGTON, D.C.

20036

(202) 393-2266

FAX (202) 393-2156

E-MAIL [alvordlaw@aol.com](mailto:alvordlaw@aol.com)

ELIAS C. ALVORD (1942)  
ELLSWORTH C. ALVORD (1964)

OF COUNSEL  
URBAN A. LESTER

March 17, 2008

Anne K. Quinlan, Esquire  
Acting Secretary  
Surface Transportation Board  
395 E Street, S.W.  
Washington, D.C. 20423-0001

Dear Ms. Quinlan:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Release of Security Interests, dated as of March 13, 2008, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the documents previously filed with the Commission under Recordation Number 17033.

The name and address of the party to the enclosed document are:

Indenture Trustee: The Bank of New York (successor in interest to  
Mercantile-Safe Deposit and Trust Company)  
One Wall Street  
New York, NY 10005

[Owner Trustee: Wilmington Trust Company  
Rodney Square North  
1100 North Market Street  
Wilmington, DE 19890]

Anne K. Quinlan, Esquire  
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A description of the railroad equipment covered by the enclosed document is:

490 Thrall Fully Enclosed Bi-Level Auto Racks, road numbers B 4736 - B 5225; AND

339 Thrall Fully Enclosed Tri-Level Auto Racks, road numbers T 7040 through T 7328 and T 7579 through T 7628.

A short summary of the document to appear in the index is:

Release of Security Interests.

Also enclosed is a check in the amount of \$35.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read 'R. Alvord', with a long horizontal stroke extending to the right.

Robert W. Alvord

RWA/sem  
Enclosures

MAR 17 '08 -9 00 AM

**RELEASE OF SECURITY INTERESTS**

SURFACE TRANSPORTATION BOARD

**WITNESSETH**

WHEREAS, by Indenture, Mortgage and Security Agreement, dated as of September 5, 1990 (the "Indenture"), Mercantile-Safe Deposit and Trust Company ("Mercantile"), as Indenture Trustee, agreed to finance the CSX Trust 1990/FH-1, of which Wilmington Trust Company was Owner Trustee, in the trust's acquisition of the railroad equipment identified on Exhibit A attached hereto (the "Equipment");

WHEREAS, the Indenture was amended by the Lease and Indenture Supplement No. 1, dated as of September 22, 1990 (the "Supplement"), between the Indenture Trustee, the Owner Trustee and CSX Transportation, Inc., as Lessee;

WHEREAS, the Indenture was further amended by the Indenture Supplement and First Amendment, dated as of January 1, 1991 (the "Amendment"), between the Indenture Trustee, the Owner Trustee and the Lessee.

WHEREAS the Indenture and the Supplement were filed and recorded with the Interstate Commerce Commission on September 27, 1990, and were assigned Recordation Numbers 17033 and 17033-B respectively, and the Amendment was filed and recorded with the Interstate Commerce Commission on February 6, 1991 at 2:50 p.m. and was assigned Recordation Number 17033-C.

WHEREAS, The Bank of New York has succeeded to the interests of Mercantile as Indenture Trustee;

WHEREAS, the parties hereto desire to execute this Instrument to evidence for the public record the satisfaction and release of all the rights and obligations of the parties under the Indenture, the Supplement and the Amendment;

NOW, THEREFORE, in consideration of the premises, it is agreed:

The Bank of New York as Indenture Trustee does hereby acknowledge and confirm: (i) the full and complete satisfaction of the Indenture indebtedness and other obligations under the Indenture, the Supplement, and the Amendment related solely to the Equipment; and (ii) the release of all rights, obligations, and security interests in the Equipment, whether arising under the Indenture, the Supplement, the Amendment, or any other instruments executed pursuant thereto.

This Release is executed to release the Equipment from the Indenture, the Supplement and the Amendment, and nothing herein contain shall be deemed to discharge, terminate or release any other rights which The Bank of New York as Indenture Trustee may have thereunder.

This instrument is to be filed and recorded with the Surface Transportation Board pursuant to the provisions of 49 U.S.C. Section 11301.

IN WITNESS WHEREOF, hereto has executed this Instrument as of the 13th day of March, 2008.

THE BANK OF NEW YORK as  
Indenture Trustee

By: 

Name: Geovanni Barris

Title: Vice President

STATE OF New York )  
 ) ss:  
COUNTY OF Nassau )

On this 13<sup>th</sup> day of March, 2008, before me personally appear Geovanni Barris, to me personally known, who, being by me duly sworn, says that he is a Vice President of THE BANK OF NEW YORK, that the foregoing instrument was signed on behalf of said corporation by authority of its Board of Directors, and acknowledged that the execution of the foregoing instrument was the free act and deed of the corporation.

  
NOTARY PUBLIC

My commission expires:

GEROLD PICARD  
Notary Public, State of New York  
No. 01P6128836  
Qualified in Nassau County  
Commission Expires June 20, 2009

**EXHIBIT A**

**490 Thrall Fully Enclosed Bi-Level Auto Racks, road numbers B 4736 through B 5225**

**339 Thrall Fully Enclosed Tri-Level Auto Racks, road numbers T 7040 through T 7328  
and T 7579 through T 7628**